



# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

FILED

MAY 1 0 2019

FORM CF-1/PP

PRIVACY NOTICE

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

State Form 51765 (R4 / 11-16) Prescribed by the Department of Local Government Finance

INSTRUCTIONS:

- 1. Property owners whose Statement of Benefits was approved must the this form with the Total Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.
- 3. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-1).

SECTION 1		TAXPAYERIN	FORMATIC	И		County			
son Engine Components, Inc.  Account: 84-00-03-045-352			2.000-002	l '					
dress of taxpayer (number and street, city, state, and ZIP code)				DLGF taxing district number					
	D Box 4900 - Dept 201 Scottsdale, AZ 85261				84 - 002				
Name of contact person						Telephone numbe	ť		
Maria L. Kay						(623) 208-59	83	·	
SECTION 2	LOCATIO	N AND DESCR	RETION OF	PROPERTY					
Name of designating body				on number		Estimated start da	ate (month, da	y, year)	
			-	39-2008		11	/1/2008		
ocation of property						Actual start date	month, day, y	ear)	
3390 Locust St Terre Haute, IN									
Description of new manufacturing equipment, or new research and development equipment, or new information technolog equipment, or new logistical distribution equipment to be acquired.			gy	Estimated completion date (month, day, year) 5/31/2008					
CNC Grinder to be used in support of aircraft of applications. See Exhibit A for Legal description		epair, both co	mmercial a	ind industrial		Actual completion	date (month,	day, year)	
SECTION 3		EMPLOYEES	AND SALA	RIES					
EMPLOYEES	S AND SALA	RIES			AS ES	TIMATED ON SI	3-1 A	CTUAL	
Current number of employees						98		7	
Salaries						4,493,460		444,710	
Number of employees retained						98		7	
Salaries						4,493,460		444,710	
Number of additional employees									
Salaries						142,000		-4,048,750	
SECTION 4		COST AN	D VALUES						
	EQUI	CTURING PMENT ASSESSED		QUIPMENT		JIST DIST JIPMENT ASSESSED	IT EQL	JIPMENT ASSESSED	
AS ESTIMATED ON SB-1	COST	VALUE	COST	VALUE	COST	VALUE	COST	VALUE	
Values before project		3,033,830 500,000						-	
Plus: Values of proposed project		500,000					.,	-	
Less: Values of any property being replaced		2 500 000					<del></del> -		
Net values upon completion of project		3,533,830		ACCECCED		ASSESSED		ASSESSED	
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	VALUE	COST	VALUE	
Values before project		1,060,799							
Plus: Values of proposed project		208,874							
Less: Values of any property being replaced					~				
Net values upon completion of project		1,269,673					.,,,	<u> </u>	
NOTE: The COST of the property is confidential									
SECTION 5 WASTE CO	NVERTED A	ND OTHER BE	NEFITS P	ROMISED BY					
WASTE CONVERTED	AND OTHER	R BENEFITS			AS ESTI	MATED ON SB-1	<u> </u>	CTUAL	
Amount of solid waste converted						*		· · · · · ·	
Amount of hazardous waste converted			~						
Other benefits:									
SECTION 6		TAXPAYER 0	ERTIFICAT	ПОЛ					
I hereby certify that the representations in this	statement áre		-at_			Doto signed (m)	off day yes		
Signature of authorized representative	X SE	[ ]	<sup>itle</sup> Autl	norized Ag	ent	Date signed (mo	5/07/201		

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the County Auditor, and (3) the County Assessor.

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We have reviewed the CF-1 and find that:		
☐ the property owner IS in substantial compliance		
the property owner IS NOT in substantial compliance		
other (specify)		
Reasons for the determination (attach additional sheets if necessary)		
Reasons for the determination (attach additional sheets it necessary)		
Signature of authorized member		Date signed (month, day, year)
Attested by:	Designating body	
If the property owner is found not to be in substantial compliance, the propertime has been set aside for the purpose of considering compliance.  Time of hearing		a hearing. The following date and
□ PM		
HEARING RESULTS (to be	completed after the hearing)  Denied (see instruction 5 above)	
Reasons for the determination (attach additional sheets if necessary)		
	,	
Signature of authorized member		Date signed (month, day, year)
Signature of audiorized member		
Attested by:	Designating body	
APPEAL RIGHTS	[IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating body may clerk of Circuit or Superior Court together with a bond conditioned to pay to	appeal the designating body's decision b	y filing a complaint in the office of the



## COMPLIANCE WITH STATEMENT OF BENEFITS **REAL ESTATE IMPROVEMENTS**

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

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FORM CF-1 / Real Property

#### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential, the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

## INSTRUCTIONS:

- 1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- 5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

Name of taxpayer  Unison Engine Components, Inc.  Account: 84-00-03-045-352.000-002  Vigo  DLGF taxing district number  84 - 002  Telephone number  (623) 208-5983  SECTION 2  Name of designating body  Location of property  39-2008  County  Vigo  DLGF taxing district number  (623) 208-5983  Estimated start date (month, day, year)  Actual start date (month, day, year)		TAYBAYED INE	NEMATION					
Junison Engine Components, Inc.  Account: 84-00-03-045-352-000-002  Vigo  OLGF taxing distint number  84 - 002  Very OPO BOX 4900 - Dept 201 Scottsdale, AZ 85261  Values designating body  Section 2  Location AND DESCRIPTION OF PROPERTY  Resolution number  39-2008  Actual start date (month, day, year)  Actual start date (month, day, year)  Actual completion date (mont	PRODUCTION OF THE PROPERTY OF	TAXPAYER INFORMATION			County			
DLGF taxing district number 2009 PO Box 4900 - Dept 201 Scottsdale, AZ 85261  84 - 002  84 - 002  84 - 002  84 - 002  84 - 002  84 - 002  85EDTION 2  Location AND DESCRIPTION OF PROPERTY  Resolution number 39-2008  Actual campilating body  Actual start data (month, day, year)  Actual completion data (month, day, year)  Actual completion data (month, day, year)  SECTION 3  SECTION 3  EMPLOYEES AND SALARIES  EMPLOYEES AND SALARIES  Current number of employees  Salaries  Number of additional employees  Salaries  Sularies  SIGNION 4  COST AND VALUES  AS ESTIMATED ON SB-1  COST AND VALUE  Less: Values of proposed project  ACTUAL  Amount of salid waste converted  Anount of salid waste converted  They by certify that the preparations in this statement are true.  Data signed (month, day, year)		• • • • • • • • • • • • • • • • • • • •			1 '			
PO Box 4900 - Dept 201 Scottsdale, AZ 85261  Warrier Contect person  Visions of contact person  Vision	Address of taxoaver (number and street, city, state, and Z)	Offison Engine Components, inc.						
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Maria L. Kay SECTION 2 LOCATION AND DESCRIPTION OF PROPERTY Resolution number (appropriate property) 39-2008  Section of groperty 39-2008  Actual start date (month, day, year)  Actual start date (month, day, year)  Actual start date (month, day, year)  Actual completion date (month, day, year)					Telephone numb	er		
SECTION 2   COATION AND DESCRIPTION OF PROPERTY					(623) 208-59	983		
Name of designating body  Resolution number 39-2008  Actual start date (month, day, year)  Actual completion date (month, day, year)		LOCATION AND DESCRIP	TION OF PROPERT	Y				
Actual start date (month, day, year)  3390 Locust St Terre Haute, IN  Description of real property improvements  Estimated completion date (month, day, year)  Actual completion date (month, day, year)	Name of designating body				Estimated start d	ate (month, day, year)		
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# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner: (2) the county auditor; and (3) the county assessor.

resolution to: (1) the property officer, (2) the county	daditor, dire (o) ino county		
We have reviewed the CF-1 and find that:			
the property owner IS in substantial compliance	ce		
the property owner IS NOT in substantial com	pliance		
other (specify)			
Reasons for the determination (attach additional sheets if no	ecessary)		
İ			
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	I.,
If the property owner is found not to be in substan time has been set aside for the purpose of consid			
Time of hearing AM Date of hearing (mon	nth, day, year) Location of I	nearing	
He	EARING RESULTS (to be	completed after the hearing)	
□ Арргоvе	ed	☐ Denied (see instruction 4 above)	
Reasons for the determination (attach additional sheets if n	ecessary)		
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	•
	APPEAL RIGHTS	[IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the Circuit or Superior Court together with a bond			